Investor Presentation

SK Square Shareholder Return Plan

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Shareholder Return

The following information regarding our shareholder return policy is provided to enhance predictability for investors and increase shareholder value.

Our subsidiary, SK hynix Inc., disclosed its "Expected Size and Implementation Plan of Shareholder Returns for Fiscal Year 2026" on October 28, 2026. (Refer to SK hynix's ad hoc disclosure dated October 28, 2026.)

According to the disclosure, SK hynix's cash dividend resources for 2026 will be KRW 30 trillion or more.

Based on this and considering our current stake in SK hynix, we expect to receive dividend income of approximately KRW 6.2 trillion or more.

In March 2026, we announced our "2026–2028 Shareholder Return Policy," under which we return at least 30% of our recurring dividend income plus a portion of our investment performance to shareholders.

We plan to return at least 60% of our recurring dividend income to shareholders from now until 2028, and to return 100% of the special dividend income related to Kioxia announced in SK hynix's shareholder return plan (October 28, 2026) to our shareholders. In addition, we will continue to return a portion of our investment performance to shareholders.

The specific scale, method, and timing of shareholder returns will be finalized through the relevant procedures after the 2026 fiscal year financial statements are confirmed. Once the specific details are determined, we will disclose them separately in accordance with the relevant laws and disclosure regulations.

※ This disclosure contains forward-looking information based on currently available information including the scale of SK hynix's shareholder returns and our expected dividend income. Such forward-looking information may change depending on future developments in the domestic and global economic environment, SK hynix's actual business performance and Board resolutions, and changes in our financial position, investment plans, and cash flows, and actual results may differ from the information stated in this disclosure.



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